



Bay Area Ridge Trail Council
% Development Director
PO Box 3367
Berkeley, CA 94703

Dear Bay Area Ridge Trail team:

I have remembered Bay Area Ridge Trail Council through a bequest in my will or trust or in some other way.

- Please enroll me in Bay Area Ridge Trail Council Legacy Circle.
- You **may publish** my name in the Ridge Trail Council Legacy Circle Honor Roll.
- Please do not publish** my name in the Ridge Trail Council Legacy Circle Honor Roll.

Name(s) _____
Please print _____

Address _____

City _____ State _____ Zip _____

Signature: _____ Date: _____

The more information we have regarding your gift, the better able we are to honor your wishes. If you are comfortable doing so, please note below the type of gift you have made. Completing this is not required for Ridge Trail Legacy Circle membership nor does this form have any legal force.

We have provided for Bay Area Ridge Trail Council as follows:

- | | |
|--|---|
| <input type="checkbox"/> Charitable bequest (<i>indicate type of bequest</i>): | <input type="checkbox"/> Retirement plan designation (i.e. 401(k) or IRA) |
| <input type="checkbox"/> specific amount | <input type="checkbox"/> Brokerage or bank account designation |
| <input type="checkbox"/> percentage | <input type="checkbox"/> Insurance designation |
| <input type="checkbox"/> residual (whatever's left over) | <input type="checkbox"/> Donor advised fund designation |
| <input type="checkbox"/> contingent (if all heirs deceased) | <input type="checkbox"/> Pooled income fund account |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Charitable lead trust |
| <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Other _____ |

Estimated gift value (*optional*) _____

Name of person/entity responsible for transfer: _____

Contact information of person/entity responsible for transfer:

Phone _____ email _____